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## **HVAC (Heating, Ventilation & Air Conditioning Systems)**

**Rebates Of:**  
**\$300.00/UNIT - HEAT PUMP 14 SEER OR HIGHER**  
**\$200.00/UNIT - A/C WITH GAS HEAT 14 SEER OR HIGHER**  
**\$100.00 PER HOUSE - HVAC DEALER REBATE**

### **PROGRAM PROCEDURES & REQUIREMENTS:**

- **Minimum 14 SEER system (Energy Star® Criteria).**
- **Only SBEC residential customers are eligible for rebates on existing and new homes.**
- HVAC contractor or member must notify SBEC that a qualifying installation has been completed by sending SBEC the completed program forms.
- **To receive the rebate:** Attach an itemized and dated invoice from the contractor or retailer along with your completed rebate form including the appropriate HVAC dealer and homeowner signature.
- When completed forms are received by SBEC, project may be inspected by SBEC.
- **Applications must be received within 90 days of project completion.**
- After all program requirements are met, **a rebate in the form of a bill credit will be issued to the member's account.** Please allow 8 to 10 weeks after receipt of all documents for the program bill credit to appear.
- **Electronic thermostat must be installed (Energy Star® Criteria).**
- Unit must be a NEW matching system certified by ARI. Both condensing unit and air handler/evaporator coil must be replaced.
- Air distribution system (supply, return, plenum, and cabinet closet) must be sealed or repaired according to manufacturer's recommended installation practices and current code requirements.
- Current Manual J Cooling load calculation must be completed for new installations.
- Must be installed by a contractor with a current "TACL" license.
- **Window units and central air-conditioners with electric resistance heat as a primary heating source are not eligible.**
- SBEC reserves the right to make changes to the program without notice.
- In no way does SBEC assume responsibility for the work completed by contractors listed on the SBEC contractors list.
- SBEC reserves the right to verify all projects in order to meet minimum program guidelines. The member may lose the rebate if SBEC cannot verify the information provided on the application form.
- Unlisted systems must be accompanied by engineering certification signed by a registered professional engineer or an officer of the manufacturer representative.
- **Submission of application does not guarantee a rebate, funding for the program is limited. Once funds budgeted for the rebate program are exhausted the program stops.**
- HVAC units must be installed within the SBEC service territory.

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**CONTACT INFORMATION:** All correspondence and applications for the program direct to:  
SBEC/ Member Services Department: (979) 865-3171 or 1-800-364-3171 P.O. Box 1208 Bellville, TX 77418



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## **HVAC (Heating, Ventilating & Air Conditioning Systems)**

**Rebates Of:  
\$1,000.00/UNIT - GEO-THERMAL HEAT PUMP 14.1 EER OR HIGHER  
\$100.00 PER HOUSE - HVAC DEALER REBATE**

### **PROGRAM PROCEDURES & REQUIREMENTS:**

- **Minimum 14.1 EER closed loop system (Energy Star® Criteria).**
- **Minimum 16.2 EER open loop system (Energy Star® Criteria).**
- **Only SBEC residential customers are eligible for rebates on existing and new homes.**
- HVAC contractor or member must notify SBEC that a qualifying installation has been completed by sending SBEC the completed program forms.
- **To receive the rebate:** Attach an itemized and dated invoice from the contractor or retailer along with your completed rebate form including the appropriate HVAC dealer and homeowner signature.
- When completed forms are received by SBEC, project may be inspected by SBEC.
- **Applications must be received within 90 days of project completion.**
- After all program requirements are met, **a rebate in the form of a bill credit will be issued to the member's account.** Please allow 8 to 10 weeks after receipt of all documents for the program bill credit to appear.
- **Electronic thermostat must be installed (Energy Star® Criteria).**
- Unit must be a NEW matching system certified by ARI and installed in the SBEC territory.
- Unit must meet IGSHPA installation and design standards.
- Air distribution system (supply, return, plenum, and cabinet closet) must be sealed or repaired according to manufacturer's recommended installation practices and current code requirements.
- Current Manual J Cooling load calculation must be completed for new installations.
- Must be installed by a contractor with a current "TACL" license.
- SBEC reserves the right to make changes to the program without notice.
- In no way does SBEC assume responsibility for the work completed by contractors listed on the SBEC contractors list.
- SBEC reserves the right to verify all projects in order to meet minimum program guidelines. The member may lose the rebate if SBEC cannot verify the information provided on the application form.
- Unlisted systems must be accompanied by engineering certification signed by a registered professional engineer or an officer of the manufacturer representative.
- **Submission of application does not guarantee a rebate, funding for the program is limited. Once funds budgeted for the rebate program are exhausted the program stops.**

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**CONTACT INFORMATION:** All correspondence and applications for the program direct to:  
SBEC/ Member Services Department: (979) 865-3171 or 1-800-364-3171 P.O. Box 1208 Bellville, TX 77418



**HVAC Application**  
Residential Energy Efficiency  
Rebate Program

SBEC  
P.O. Box 1208  
Bellville, TX 77418

**Residential HVAC Improvements That Qualify For Rebates: (Check each one that applies)**

- \$300 Per Unit - Heat Pump Systems 14 SEER & Higher
- \$200/Unit Air Conditioners With Gas Heat 14 SEER & Higher
- \$1,000 Per Unit - Geo-Thermal Heat Pump Systems 14.1 EER & Higher (Closed Loop) or 16.2 EER & Higher (Open Loop)

**Please complete the application and include A,B, and C below.**

Mail the completed applications to: <b>SBEC - Member Services</b> <b>P.O. Box 1208</b> <b>Bellville, TX 77418</b>	A. The signed application with member and contractor's signatures. B. Worksheet with appropriate information -HVAC Manufacturer, Model #, C. Detailed invoice showing work completed, materials list, and cost of work performed.
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**Members, please complete the following:**

Member Name		SBEC Account Number	
Address of Installation	City	State	Zip Code
Mailing Address	City	State	Zip Code
Phone Number	Fax Number	Email	

How did you hear about this program?

**Contractors, please complete the following:**

Contractor Name		TACL #	
Mailing Address	City	State	Zip Code
Phone Number	Fax Number	Email	
Contact Name		Install Date	

This rebate program is available to SBEC Residential Members and applies to HVAC units installed after January 1, 2009 and before December 31, 2009 on homes serviced by SBEC. Starting January 01, 2009 to December 31, 2009 - (or while funds last), SBEC offers rebates for energy efficient home improvements. The rebate will appear as a bill credit on your SBEC account. If your account is budget billed, you may receive a check in lieu of a bill credit. Submission of an application does not guarantee a rebate. Applications must be completed and submitted within 90 days of installation of improvements. Please allow 8 to 10 weeks after receipt of all documents for the rebate to appear as a bill credit on your SBEC account.

To obtain further information, please check the SBEC website at: [www.sbec.org](http://www.sbec.org) or call your SBEC member service representative at 1-800-364-3171.

Under penalty of perjury, I certify that the above declaration is true and correct; and I understand that the information is subject to audit and investigation by SBEC and an on site verification may be required prior to payment of rebate. I also understand that submission of this application does not guarantee a rebate. The program will end when funds are depleted.

Member Signature	Date
Contractor Signature	Date

**Keep a copy for your records. Please send all information required for rebate.**  
**Missing Documents Will Delay Processing**



**HVAC Worksheet**  
Residential Energy Efficiency  
Rebate Program

SBEC  
P.O. Box 1208  
Bellville, TX 77418

Member Name	SBEC Account Number
Address of Installation:	Phone Number

Installation Date: \_\_\_\_/\_\_\_\_/\_\_\_\_      New Residential       Existing Residential  

**Type of Rebate (Check each one that applies)**

Heat Pump System         A/C with Gas Heat System         Geo-Thermal Heat Pump System  

Unit # _____	Condensing Unit	Coil / Components
Manufacturer		
Model Number		
Serial Number		
Cooling BTUH		ARI Reference #
Efficiency Rating	SEER                      EER	
Geo-Thermal System Type	Closed Loop <input type="checkbox"/> Open Loop <input type="checkbox"/>	IGSHPA Certified? Yes <input type="checkbox"/> No <input type="checkbox"/>

Unit # _____	Condensing Unit	Coil / Components
Manufacturer		
Model Number		
Serial Number		
Cooling BTUH		ARI Reference #
Efficiency Rating	SEER                      EER	
Geo-Thermal System Type	Closed Loop <input type="checkbox"/> Open Loop <input type="checkbox"/>	IGSHPA Certified? Yes <input type="checkbox"/> No <input type="checkbox"/>

Unit # _____	Condensing Unit	Coil / Components
Manufacturer		
Model Number		
Serial Number		
Cooling BTUH		ARI Reference #
Efficiency Rating	SEER                      EER	
Geo-Thermal System Type	Closed Loop <input type="checkbox"/> Open Loop <input type="checkbox"/>	IGSHPA Certified? Yes <input type="checkbox"/> No <input type="checkbox"/>

Under penalty of perjury, I certify that the above declaration is true and correct; and I understand that the information is subject to audit and investigation by SBEC and an on site verification may be required prior to payment of rebate. I also understand that submission of this application does not guarantee a rebate. The program will end when funds are depleted.

Member Signature	Date
Contractor Signature	Date

**Keep a copy for your records. Please send all information required for rebate.  
Missing Documents Will Delay Processing**